

*Expenses Worksheet*

**Personal & Family Expenses**

Category	Monthly	Annually
Alimony		
Bank Charges		
Books/Magazines		
Business Expense		
Care for Parent/Other		
Cash - Miscellaneous		
Cell Phone		
Charitable Donations		
Child Activities		
Child Allowance/Expense		
Child Care		
Child Support		
Child Tutor		
Clothing - Client		
Clothing - Spouse		
Clothing - Children		
Club Dues		
Credit Card Debt Payment		
Dining Out		
Education		
Entertainment		
Gifts		
Groceries		
Healthcare - Dental		
Healthcare - Medical		
Healthcare - Prescription		
Healthcare - Vision		
Hobbies		
Household Items		
Laundry/Dry Cleaning		
Personal Care		
Personal Loan Payment		
Pet Care		
Public Transportation		
Recreation		
Self Improvement		
Student Loan Payment		
Vacation/Travel		
Other		

**Personal Insurance Expenses**

Category	Monthly	Annually
Disability - Client		
Disability - Spouse		
Life Insurance - Client		
Life Insurance - Spouse		
Long Term Care - Client		
Long Term Care - Spouse		
Medical - Client		
Medical - Spouse		
Umbrella Liability		
Other		

**Vehicle Expenses**

Vehicle Expenses - Auto 1		
Description	Monthly	Annually
Loan Payment		
Lease Payment		
Insurance		
Personal Property Tax		
Fuel		
Repairs/Maintenance		
Parking/Tolls		
Docking/Storage		
Other		

Vehicle Expenses - Auto 2		
Description	Monthly	Annually
Loan Payment		
Lease Payment		
Insurance		
Personal Property Tax		
Fuel		
Repairs/Maintenance		
Parking/Tolls		
Docking/Storage		
Other		

